

BRETT WYATT

Project Manager | Business Analyst

Get in touch with me



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+ PROFILE

Adaptable and pragmatic project professional with many years of experience with some of the biggest names in Investment Banking, Custody and Fund Administration businesses. Proven track record with a large number of successful initiatives and implementations across people, processes, and technology.

+ PROJECTS

- feb 16: present
● **Bank of America Merrill Lynch** : Project to enhance inventory management application; increasing market, LOB and product coverage, additional functionality for new Settlements groups, and changes to support regulatory reporting.
- nov 13: feb 16
● **Northern Trust** : Projects included; Process design and TOM for Asset Services, automating client notifications and web responses, updating delivery table logic AIFMD segregation, replatforming a physical settlements app and the SWIFT release for Asset Services.
- mar 11: nov 13
● **HSBC Investment Bank**: Internally developed Asset Servicing application. Worked on multiple modules through the full project lifecycle from conception to business handover.
- sep 10: mar 11
● **Citi Investment Bank**: Planned and executed detailed front to back review of Corporate Actions, Income and Tax across investment banking and retail businesses globally. Identified key opportunities across people, processes and technology.
- mar 10: jun 10
● **Morgan Stanley**: Short assignment to reduce Asset Servicing instruction risk. Delivered detailed functional design.
- sep 08: jan 10
● **Deutsche Bank**: Consulted on an extensive reorganisation of the banks Asset Servicing area. Scope included RTB functions across multiple locations. Delivered a large number of initiatives across people, processes and technology. Including relocations, new mgmt tools, and enhancing benchmarks.
- mar 06: sep 08
● **HSBC Institutional Funds Services**: Provided the lead functional & technical analysis to a multi phase project to implement a third party Asset Servicing system.
- jan 05: mar 06
● **Lehman Brothers**: Headed a team of 5 BAs. Secured funding for and delivered a variety of initiatives for Corporate Actions, Income and Tax
- jun 03: jan 05
● **Lehman Brothers**: Stock lending and Prime Brokerage businesses; number of successful projects and process reviews including Trade Netting, Crest Settlement, Collateral Management,
- aug 88: jun 03
● **Lehman, RBS, Invesco, Hermes, Northern Trust**: Various Ops & BA Roles

+ TECHNICAL EXPERTISE

Project Mgmt: Project definition & governance, product backlog, stakeholder management, test strategy & mgmt, and implementation, Agile (Scrum & Kanban) and Waterfall methodologies

Technical Analysis: Functional design, analysis & documentation, data modelling, specification by example, and test support. With vendor and in-house developers both onshore and offshore

Change Management: Target operating model definition, business process re-engineering, and relocation.

Business Analysis: Identifying opportunities, creating business cases, requirements gathering & elicitation techniques and documentation

Team skills: Management, resource planning, scrums and retrospectives, resource development and mentoring

Domain expertise: Asset Servicing (Corporate Actions, Income & Tax), Settlements, & Regulatory. SWIFT 15022

+ METHODS

Certified Scrum Master	2017
IIBA : CBAP (Certified BA Professional)	2015
APMG : Prince2	2012
ISEB : IT Enabled Business Change	2010
ISEB : Business Analysis	2008